

NEW JERSEY BUREAU OF SECURITIES

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Guide for Private Placement Filings Under N.J.S.A. 49:3-50(b)(12) and 49:3-60(f)

<i>New Jersey Exemption</i>	<u>N.J.S.A. 49:3-50(b)(12)</u>	<u>N.J.S.A. 49:3-60(f)</u> <u>N.J.S.A. 49:3-60.1(b)</u>
<i>Relevant Regulations</i>	<u>N.J.A.C. 13:47A-12.1</u> <u>N.J.A.C. 13:47A-12.3</u>	None
<i>Approx. Federal Equivalents</i>	Rules 504 and 505	Rule 506
<i>Form</i>	NJ Private Placement Report Form	SEC Form D
<i>Additional Documents To Be Filed With Bureau</i>	Offering Statement Prospectus	None
<i>Fee</i>	\$250 (payable to NJ Bureau of Securities)	\$250 (payable to NJ Bureau of Securities)
<i>Consent to Service</i>	Form U-2 appointing Chief of the Bureau of Securities	Form U-2 appointing Chief of the Bureau of Securities
<i>Deadline</i>	15 days after first sale in New Jersey	15 days after first sale in New Jersey
<i>Registration of Issuer Agents</i>	Not required	Not required
<i>Additional Filings</i>	Supplemental and Final Reports, to be filed promptly in the event of material changes from the NJ Private Placement Report Form	None

Note: NJ Private Placement Report Form must have an original manual signature. Form D must have an original manual signature, unless it is also being filed with the SEC, in which case a photocopy signature is acceptable. Form U-2 must have an original manual signature.